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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

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PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Code Section 1109(b), the foregoing request includes not only the notices and papers referred to in the provisions of the Bankruptcy Code and Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, electronically, or otherwise, which affects or pertains to the above-captioned Chapter 11 case, the above-captioned Debtors, or the property of the Debtors or their estates.

This notice of Appearance and Demand for Notices and Papers shall not be deemed or construed to be a waiver of the rights (1) to have final orders in non-core matters entered only after *de novo* review by a United States District Court, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) to have a United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to any other rights, claims, actions, setoffs, or recoupments to which the above-named plaintiffs are or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments the above-named plaintiffs expressly reserve.

Dated: New York, New York
November 23, 2011

BROWN RUDNICK, LLP

By: /s/ Howard S. Steel

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